

IN PERSON & VIRTUAL BOARD MEETING

*The Committee meeting will be held prior to the Board of Retirement meeting scheduled prior.



TO VIEW VIA WEB



TO PROVIDE PUBLIC COMMENT

You may submit a request to speak during Public Comment or provide a written comment by emailing PublicComment@lacera.com. If you would like to remain anonymous at the meeting without stating your name, please let us know.

Attention: Public comment requests must be submitted via email to PublicComment@lacera.com.

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION
300 N. LAKE AVENUE, SUITE 650, PASADENA, CA

AGENDA

MEETING OF THE INSURANCE, BENEFITS & LEGISLATIVE COMMITTEE and BOARD OF RETIREMENT*

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

300 NORTH LAKE AVENUE, SUITE 810
PASADENA, CA 91101

WEDNESDAY, DECEMBER 7, 2022 - 8:30 A.M.

This meeting will be conducted by the Insurance, Benefits and Legislative Committee both in person and by teleconference under California Government Code Section 54953(e).

Any person may view the meeting in person at LACERA's offices or online at <http://lacera.com/leadership/board-meetings>

*The Committee may take action on any item on the agenda,
and agenda items may be taken out of order.*

COMMITTEE MEMBERS:

Les Robbins, Chair
Vivian H. Gray, Vice Chair
Shawn R. Kehoe
Wayne Moore
Herman B. Santos, Alternate

I. APPROVAL OF THE MINUTES

A. Approval of the minutes of the regular meeting of November 2, 2022

II. PUBLIC COMMENT

(Written Public Comment – You may submit written public comments by email to PublicComment@lacera.com. Correspondence will be made part of the official record of the meeting. Please submit your written public comments or documentation as soon as possible and up to the close of the meeting.)

Verbal Public Comment – You may also request to address the Committee at PublicComment@lacera.com before and during the meeting at any time up to the end of the Public Comment item. We will contact you with information and instructions as to how to access the meeting as a speaker. If you would like to remain anonymous at the meeting without stating your name, please let us know.)

III. CONSENT ITEMS

- A. Recommendation as submitted by Steven P. Rice, Chief Counsel: That, under AB361 and Government Code Section 54953(e)(3) of the Brown Act, the Insurance Benefits & Legislative Committee (IBLC) consider whether to find that the Governor's COVID-19 State of Emergency continues to directly impact the ability of the Committee to meet safely in person and that other public agencies still recommend social distancing such that the Committee shall hold teleconference meetings for the next 30 days as part of hybrid meetings also in person, so long as the State of Emergency remains in effect, and direct staff to comply with the agenda and public comment requirements of Section 54953(e)(3). (Memo dated November 28, 2022)

IV. NON-CONSENT ITEMS

- A. Recommendation as submitted by Barry W. Lew, Legislative Affairs Officer: That the Committee recommend that the Board of Retirement: (1) Approve a visit with Congress by Board trustees as designated by the Chair of the Board of Retirement and by staff as designated by the Chief Executive Officer during the week of January 22, 2023 in Washington D.C.; and (2) Approve reimbursement of all travel costs incurred in accordance with LACERA's Trustee Travel Policy. (Memo dated November 21, 2022)

V. FOR INFORMATION

- A. Semi-Annual Report on Approved Engagements
Barry W. Lew, Legislative Affairs Officer
- B. Engagement Report for November 2022
Barry W. Lew, Legislative Affairs Officer
- C. Staff Activities Report for November 2022
Cassandra Smith, Director, Retiree Healthcare
- D. LACERA Claims Experience
Stephen Murphy, Segal Consulting
- E. Federal Legislation
Stephen Murphy, Segal Consulting
(for discussion purposes)

VI. ITEMS FOR STAFF REVIEW

(This item summarizes requests and suggestions by individual trustees during the meeting for consideration by staff. These requests and suggestions do not constitute approval or formal action by the Board, which can only be made separately by motion on an agendized item at a future meeting.)

VII. ITEMS FOR FUTURE AGENDAS

(This item provides an opportunity for trustees to identify items to be included on a future agenda as permitted under the Board's Regulations.)

VIII. GOOD OF THE ORDER

(For information purposes only)

IX. ADJOURNMENT

***The Board of Retirement has adopted a policy permitting any member of the Board to attend a standing committee meeting open to the public. In the event five or more members of the Board of Retirement (including members appointed to the Committee) are in attendance, the meeting shall constitute a joint meeting of the Committee and the Board of Retirement. Members of the Board of Retirement who are not members of the Committee may attend and participate in a meeting of a Board Committee but may not vote on any matter discussed at the meeting. The only action the Committee may take at the meeting is approval of a recommendation to take further action at a subsequent meeting of the Board.**

Any documents subject to public disclosure that relate to an agenda item for an open session of the Committee, that are distributed to members of the Committee less than 72 hours prior to the meeting, will be available for public inspection at the time they are distributed to a majority of the Committee, at LACERA's offices at 300 North Lake Avenue, Suite 820, Pasadena, California during normal business hours from 9:00 a.m. to 5:00 p.m. Monday through Friday.

Requests for reasonable modification or accommodation of the telephone public access and Public Comments procedures stated in this agenda from individuals with disabilities, consistent with the Americans with Disabilities Act of 1990, may call the Board Offices at (626) 564-6000, Ext. 4401/4402 from 8:30 a.m. to 5:00 p.m. Monday through Friday or email PublicComment@lacera.com, but no later than 48 hours prior to the time the meeting is to commence.

MINUTES OF THE MEETING OF THE
INSURANCE, BENEFITS & LEGISLATIVE COMMITTEE
and
BOARD OF RETIREMENT*

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

GATEWAY PLAZA - 300 N. LAKE AVENUE, SUITE 810, PASADENA, CA 91101

WEDNESDAY, NOVEMBER 2, 2022, 8:30 A.M. – 8:45 A.M.

This meeting was conducted by the Insurance, Benefits & Legislative Committee both in person and by teleconference under the Governor's Executive Order No. N-29-20.

COMMITTEE MEMBERS

PRESENT: Les Robbins, Chair
Vivian H. Gray, Vice Chair
Shawn R. Kehoe
Wayne Moore
Herman B. Santos, Alternate

ALSO ATTENDING:

BOARD MEMBERS AT LARGE

Alan Bernstein
Elizabeth B. Ginsberg, Alternate Ex-Officio
JP Harris
William Pryor
Antonio Sanchez

STAFF, ADVISORS, PARTICIPANTS

Cassandra Smith, Director, Retiree Healthcare
Luis Lugo, Deputy Chief Executive Officer
JJ Popowich, Assistant Executive Officer
Laura Guglielmo, Assistant Executive Officer
Steven P. Rice, Chief Counsel
Barry W. Lew, Legislative Affairs Officer

STAFF, ADVISORS, PARTICIPANTS (continued)

Stephen Murphy, Vice President
Segal Consulting

Richard Ward, Sr. Vice President
Segal Consulting

Michael Szeto, Senior Actuarial Associate
Segal Consulting

The meeting was called to order by Chair Robbins at 8:30 a.m.

I. APPROVAL OF THE MINUTES

A. Approval of the minutes of the special meeting of October 6, 2022

Mr. Kehoe made a motion, Ms. Gray seconded, to approve the minutes of the special meeting of October 6, 2022. The motion passed with Mr. Robbins abstaining.

II. PUBLIC COMMENT

III. NON-CONSENT ITEMS

A. Recommendation as submitted by Barry W. Lew, Legislative Affairs Officer:
That the Committee approve the issuance of:

1. A Request for Proposal for state legislative advocacy services; and
2. A Request for Proposal for federal legislative advocacy services.

(Memorandum dated October 21, 2022)

Mr. Moore made a motion, Mr. Kehoe seconded, to approve the recommendation. The motion passed unanimously.

IV. FOR INFORMATION

A. Engagement Report for October 2022
Barry W. Lew, Legislative Affairs Officer

The engagement report was discussed.

IV. FOR INFORMATION (Continued)

- B. Staff Activities Report for October 2022
Cassandra Smith, Director, Retiree Healthcare

The staff activities report was discussed.

- C. LACERA Claims Experience
Stephen Murphy, Segal Consulting

The LACERA Claims Experience reports through September 2022 were discussed.

- D. Federal Legislation
Stephen Murphy, Segal Consulting
(for discussion purposes)

Segal Consulting gave an update on federal legislation.

V. ITEMS FOR STAFF REVIEW

(This item summarizes requests and suggestions by individual trustees during the meeting for consideration by staff. These requests and suggestions do not constitute approval or formal action by the Board, which can only be made separately by motion on an agenda item at a future meeting.)

There was nothing to report.

VI. ITEMS FOR FUTURE AGENDAS

(This item provides an opportunity for trustees to identify items to be included on a future agenda as permitted under the Board's Regulations.)

There was nothing to report.

VII. GOOD OF THE ORDER

(For information purposes only)

VIII. ADJOURNMENT

The meeting adjourned at 8:45 a.m.

***The Board of Retirement has adopted a policy permitting any member of the Board to attend a standing committee meeting open to the public. In the event five or more members of the Board of Retirement (including members appointed to the Committee) are in attendance, the meeting shall constitute a joint meeting of the Committee and the Board of Retirement. Members of the Board of Retirement who are not members of the Committee may attend and participate in a meeting of a Board Committee but may not vote on any matter discussed at the meeting. The only action the Committee may take at the meeting is approval of a recommendation to take further action at a subsequent meeting of the Board.**

November 28, 2022

TO: Each Trustee,
Insurance, Benefits and Legislative Committee

FROM: Steven P. Rice, *SPR*
Chief Counsel

FOR: December 7, 2022 Insurance, Benefits and Legislative Committee Meeting

SUBJECT: Approval of the Use of Teleconference Meeting Technology Under AB 361 and Government Code Section 54953(e), including as Part of Hybrid IBLC Meetings

RECOMMENDATION

That, under AB 361 and Government Code Section 54953(e)(3) of the Brown Act, the Insurance, Benefits and Legislative Committee (IBLC) consider whether to find that the Governor's COVID-19 State of Emergency continues to directly impact the ability of the Committee to meet safely in person and that other public agencies still recommend social distancing such that the Committee shall hold teleconference meetings for the next 30 days as part of hybrid meetings also in person, so long as the State of Emergency remains in effect, and direct staff to comply with the agenda and public comment requirements of Section 54953(e)(3).

Pursuant to the action of the Board of Retirement on September 23, 2022, starting with the November 2022 Board and Committee meetings, teleconference meetings, if approved, will be agendized as hybrid meetings where Trustees may attend by teleconference or in person in the boardroom at LACERA's offices at 300 N. Lake Avenue, Pasadena, California 91101, with adequate provision being made for public comment via teleconference, in person, and in writing and for public attendance via teleconference and in person. IBLC meetings are also agendized as meetings of the Board of Retirement.

LEGAL AUTHORITY

Under Article XVI, Section 17 of the California Constitution, the Board of Retirement has plenary authority and exclusive fiduciary responsibility for the administrative management of the fund. This authority includes the ability to manage Board and Committee meetings and evaluate and act on legal options for the conduct of such meetings, such as whether to invoke teleconferencing of meetings under the terms and conditions provided in AB 361 and Government Code Section 54953(e) of the Brown Act to protect the health and safety of Trustees, staff, and the public. It is necessary for the IBLC to take separate action at this meeting because the limit of a determination under Section 54953(e)(3) is 30 days, the Board of Retirement's November 2, 2022 action invoking the statute will be

more than 30 days ago at the time of the December 7, 2022 Committee meeting, and that meeting will take place before the Board of Retirement meeting at which the Board will again consider the issue. The Committee is a separate legislative body under the Brown Act and may properly take this action.

DISCUSSION

A. Summary of Law.

On September 16, 2021, the Governor signed AB 361 which enacted new Government Code Section 54953(e) of the Brown Act to put in place, effective immediately and through December 31, 2023, new teleconferencing rules that may be invoked by local legislative bodies, such as the IBLC, upon making certain findings and following certain agenda and public comment requirements.

Specifically, Section 54953(e)(3) provides that the IBLC may hold teleconference meetings without the need to comply with the more stringent procedural requirements of Section 54953(b)(3) if a state of emergency under Section 8625 of the California Emergency Services Act impacts the safety of in person meetings or state or local officials have imposed or recommended social distancing rules, provided that the Committee makes the following findings by majority vote:

(A) The Committee has considered the circumstances of the state of emergency; and

(B) Any of the following circumstances exist:

- (i) The state of emergency continues to directly impact the ability of the Trustees to meet safely in person; or
- (ii) State or local officials continue to impose or recommend measures to promote social distancing.

If the IBLC makes the required findings, the Committee may hold teleconference meetings for the next 30 days without the need to comply with the regular rules of Section 54953(b)(3) provided that: agendas are prepared and posted under the Brown Act; members of the public are allowed to access the meeting via a call-in option or an internet-based service option; and the agenda provides an opportunity for public comment in real time and provides notice of the means of accessing the meeting for public comment. Upon making the required findings, the Committee has discretion to hold meetings either entirely by teleconference or as hybrid meetings with individual trustees and the public able to attend either by teleconference or in person.

B. Information Supporting the Required Findings and Process if the IBLC Determines to Invoke Section 54953(e).

The Governor's State of Emergency for the COVID-19 pandemic as declared in the

Proclamation of a State of Emergency dated March 4, 2020 remains active. The Proclamation was issued under the authority of Section 8625 of the California Emergency Services Act. It is unclear when the State of Emergency will end, although over the past year the Governor actively terminated many emergency provisions. See, e.g., Order No. N-21-21, issued November 10, 2021, Order No. N-04-22, issued February 25, 2022. Very recently, the Governor terminated additional COVID provisions. See Order No. N-11-22, issued June 17, 2022. In the press release for the June 17 Order, the Governor's Office stated that, after June 30, 2022, "only 5 percent of the COVID-19 related executive order provisions issued throughout the pandemic will remain in place."

On October 17, 2022, the Governor announced that the COVID State of Emergency will end on February 28, 2023. However, the State of Emergency remains in effect until then. The Governor's press release stated that one of the purposes of deferring the end of pandemic until 2023 was to "provid[e] state and local partners the time needed to prepare for this phaseout and set themselves up for success afterwards." Among the transition items reasonably interpreted as included for local agencies such as LACERA is a phaseout of teleconference meetings.

The Los Angeles County Department of Public Health still maintains guidance, even if not a requirement, to "Keep your distance. Use two arms lengths as your guide (about 6 feet) for social distancing with people you don't live with." <http://publichealth.lacounty.gov/acd/ncorona2019/reducingrisk/>. The County Public Health Department also maintains guidance for employers: "Reduce indoor crowding. A few example strategies to decrease crowding include, but are not limited to: • Host larger meetings outdoors or virtually. • Reduce occupancy and spread-out seating in meeting rooms and other small spaces such as locker rooms, weight rooms, restrooms, and saunas. Ensure good ventilation . . . • Establish procedures to prevent crowding among persons waiting to enter or exit a large event. Limiting attendance, establishing unidirectional foot traffic patterns, reservations, online waiting lists, timed entry or exit, and using staff to help direct traffic and limit access if the area becomes too crowded can help." <http://publichealth.lacounty.gov/acd/ncorona2019/bestpractices/>.

Despite this County Health Department guidance, the Board of Supervisors recently resumed in person meetings on September 27, 2022. The County provides enhanced air filtration, limits attendance, and provides a designated media area. All persons in attendance must be masked. Telephonic public comment and livestreaming are still be provided. The IBLC, like the Board of Retirement, is not required to follow the Board of Supervisors' decision with regard to how meetings are conducted, but the County's change in practices is instructive.

The City of Pasadena (City), where LACERA's offices are located and IBLC meetings are

held, has substantially revised its guidance to give more flexibility. The City still offers guidance that businesses recognize that COVID-19 continues to pose a risk to communities, and it is important for employers to continue to take steps to reduce the risk of COVID-19 transmission among their workers and visitors. <https://www.cityofpasadena.net/economicdevelopment/covid-19-business-resources/>. Earlier guidance promoting physical distancing by business in certain circumstances also remains posted on the City's COVID web page as a reference. As of the date of this memo, the City Council continues to hold its meetings by videoconference/teleconference, although some council members attend in person in the council chambers. At its November 21, 2022 meeting, the City Council voted to extend the video and teleconference meeting process through December 21, 2022.

The Centers for Disease Control and Prevention (CDC) recently updated its guidance, but the CDC still advises the public that they can "Prevent the Spread of COVID-19." Among the methods cited by CDC is "Keeping a Safe Distance Helps Stop COVID-19: Stay away from people who are sick. Stay away from people who have COVID-19. Stay away from people with COVID-19 even if they don't feel sick. Stay away from crowds. Stay away from inside places with lots of people." <https://www.cdc.gov/coronavirus/2019-ncov/easy-to-read/prevent-getting-sick/how-covid-spreads.html>.

Under these circumstances, the IBLC may reasonably conclude and find that teleconferencing under Section 54953(e) is appropriate for Committee meetings, including on a hybrid basis, during the next 30 days, so long as the State of Emergency remains in effect, because (1) the State of Emergency continues to impact the ability of the Trustees to meet safely in person, or (2) the County and other authorities continue to recommend measures to promote a safe workplace, including physical distancing, as required by the statute. Either finding is sufficient under Section 54953(e) to support continued teleconference meetings.

If the IBLC makes these findings and directs teleconferencing under Section 54953(e), procedures exist and will be implemented to ensure compliance with the agenda and public comment requirements of the statute, as stated above. Starting with the November meetings, hybrid in person and teleconference meetings will be implemented in accordance with procedures required by the Brown Act.

Finally, due to a reduction in transmission levels, LACERA management continues to support hybrid office/telework procedures.

CONCLUSION

Based on the above information, staff recommends that, under AB 361 and Government

Re: Approval of Teleconference Meetings

November 28, 2022

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Code Section 54953(e)(3) of the Brown Act, the IBLC consider whether to find that the Governor's COVID-19 State of Emergency continues to directly impact the ability of the Committee to meet safely in person and that the other agencies still recommend social distancing such that the Committee shall hold teleconference meetings for the next 30 days as part of hybrid meetings also in person, so long as the State of Emergency remains in effect, and if so, direct staff to comply with the agenda and public comment requirements of the statute.

If the required findings are made, teleconference technology will be used as part of hybrid IBLC meetings conducted by teleconference and in person at LACERA's Pasadena offices, so long as permissible under applicable law.

c: Santos H. Kreimann
Jonathan Grabel
Cassandra Smith

Luis A. Lugo
Laura Guglielmo

JJ Popowich
Carly Ntoya

November 21, 2022

TO: Insurance, Benefits and Legislative Committee
Les Robbins, Chair
Vivian H. Gray, Vice Chair
Shawn R. Kehoe
Wayne Moore
Herman Santos, Alternate

FROM: Barry W. Lew 
Legislative Affairs Officer

FOR: December 7, 2022 Insurance, Benefits and Legislative Committee Meeting

SUBJECT: **Federal Engagement – Visit with Congress**

RECOMMENDATION

That the Insurance, Benefits and Legislative Committee recommend that the Board of Retirement:

1. Approve a visit with Congress by Board trustees as designated by the Chair of the Board of Retirement and by staff as designated by the Chief Executive Officer during the week of January 22, 2023 in Washington, D.C.; and
2. Approve reimbursement of all travel costs incurred in accordance with LACERA's Trustee Travel Policy.

LEGAL AUTHORITY

The Board of Retirement's Policy on Engagement for Public Policy Issues Relating to Plan Administration and Retirement and Health Care Benefits provides for engagement to promote LACERA's presence and visibility with the legislative, executive, and judicial branches of state and federal governments.

DISCUSSION

The California Delegation consisting of 52 representatives and 2 senators is the largest in Congress. Board members and staff have engaged with members of Congress and their staff on previous visits to Washington, D.C., most recently in May 2022. The visit is a continuing effort of engagement to foster relationships with members of Congress by increasing LACERA's presence and visibility among the members and providing education and information about LACERA's history, organization, and operations.

Since the visit will take place soon after the recent midterm elections and at the start of a new 118th Congress, it will be an opportunity to continue expanding outreach to other members of the California Delegation. The visit will also be an opportunity to continue engagement with Congress on the repeal of the Windfall Elimination Provision, the

Government Pension Offset, and the direct payment requirement of healthcare premiums from the pension distributions of public safety officers as well as educating Congressional members about LACERA.

The National Conference on Public Employee Retirement Systems (NCPERS) will be holding its annual Legislative Conference on January 22-24, 2023 in Washington D.C. LACERA's federal legislative advocate, Tony Roda of Williams & Jensen, may be able to schedule Congressional meetings following the NCPERS Legislative Conference. The visit to Congress would ideally be available to those Board trustees and staff who are already in Washington, D.C., for the pre-approved NCPERS conference to visit with Congress afterwards; scheduling the visit immediately after the NCPERS conference is an efficient way to save on air travel costs that would otherwise be incurred if the visit were scheduled on a separate occasion.

IT IS THEREFORE RECOMMENDED THAT YOUR COMMITTEE recommend that the Board of Retirement:

1. Approve a visit with Congress by Board trustees as designated by the Chair of the Board of Retirement and by staff as designated by the Chief Executive Officer during the week of January 22, 2023 in Washington, D.C.; and
2. Approve reimbursement of all travel costs incurred in accordance with LACERA's Trustee Travel Policy.

Reviewed and Approved:



Steven P. Rice, Chief Counsel

Attachment

NCPERS 2023 Legislative Conference Brochure

cc: Santos H. Kreimann
Luis Lugo
JJ Popowich
Laura Guglielmo
Steven P. Rice
Cassandra Smith
Tony Roda, Williams & Jensen
Shane Doucet, Doucet Consulting Solutions

ADVOCACY

RESEARCH

EDUCATION



2023 LEGISLATIVE CONFERENCE

January 22-24
Renaissance Washington, DC Hotel
Washington, DC

2023 PENSION COMMUNICATIONS SUMMIT

January 23-24
Renaissance Washington, DC Hotel
Washington, DC

Attend both conferences and save \$150 on registration!
Early-bird registration deadline is Thursday, January 5



@NCPERS



@NCPERS



@National Conference on Public Employee Retirement Systems

ABOUT THE LEGISLATIVE CONFERENCE

As the first program in the calendar year, the NCPERS Legislative Conference sets the advocacy agenda for the remainder of the year. Scheduled in January, the Legislative Conference directs the public pension industry's advocacy effort and legislative strategy to Congress and the Administration. In succinct sessions that are informative and fast-paced, attendees will hear from members of Congress, Hill staff, Administration officials, and Washington decision makers on key issues that affect pension funds today.

WHO SHOULD ATTEND

Pension trustees, pension staff members, plan sponsors, and public plan stakeholders. Service providers to the public pension community should also attend to understand the critical issues affecting clients and prospective clients.

WHY YOU SHOULD ATTEND

The Legislative Conference provides you with a great opportunity to learn about the numerous federal issues that may impact your fund. The educational sessions will equip you with the knowledge to confidently advocate on behalf of your plan and educate policy makers about the wonderful work your fund does day in and day out.

DAY 1

Hear from policy makers and experts on the critical issues related to pension funds and the current policies affecting them. Connect with other fund professionals and industry service providers for practical information and lasting peer relationships.

DAY 2

Visit your elected leaders! We've prepared you with the education, so now you can take this knowledge and meet face-to-face with your members of Congress or their staff. We strongly encourage you to **make your appointments with your elected leaders in advance of the conference** as many congressional offices do not take drop-in visitors.

KEYNOTE SPEAKER

GEOFF BENNETT

PBS NewsHour Chief Washington Correspondent & Weekend Anchor

PBS NewsHour chief Washington correspondent and weekend anchor Geoff Bennett is a long-standing, sought-after presence on America's leading media outlets known for his compelling breakdown of the political issues and current events shaping our country. An acclaimed journalist, he has reported from the White House under three presidents and covered five presidential elections, and his exclusive interviews with many of Washington, DC's most influential figures have grabbed national headlines. He has mastered the art of reporting first and accurately and is renowned for his ability to draw out in-depth insights that get to the heart of the matter and keep the American people informed.



LEGISLATIVE CONFERENCE PRELIMINARY AGENDA

Agenda is subject to change.



Sunday, January 22

- 3:00 PM – 6:00 PM Registration
- 5:00 PM – 6:00 PM Networking Reception

Monday, January 23

- 7:00 AM – 6:30 PM Registration
- 7:00 AM – 8:00 AM Breakfast
- 8:00 AM – 12:00 PM General Session I
 - Overview of the 2022 Mid-Term Elections
 - NCPERS 2023 Federal Policy Agenda
 - 2023 Agenda of the US Congress
 - ESG Investing Roundtable
 - Secure Act 2.0
 - How to Lobby Congress
- 12:00 PM – 1:00 PM Lunch
- 1:00 PM – 5:00 PM General Session II
 - 2022 Policy maker of the Year Award
 - Department of Treasury's Pension Activities for 2023
 - State Pension Outlook: State-By-State Analysis
 - GAO Retirement Security Report
- 5:30 PM – 6:30 PM Legislative Conference and Communications Summit Networking Reception

Tuesday, January 24

- 7:00 AM – 8:00 AM Legislative Conference and Communications Summit Networking Breakfast
- ALL DAY Congressional Visits (self-directed) – *Schedule your appointments before coming to DC!*
- 8:00 AM – 4:00 PM Pension Communications Summit
(Separate registration required. Legislative Conference attendees save \$150 on registration fees.)



ABOUT THE PENSION COMMUNICATIONS SUMMIT



NCPERS is launching the Pension Communications Summit to address the unique communications and marketing challenges that public pension plans and industry stakeholders face. The agenda will be set by fellow public pension communications professionals—members of NCPERS Communications Roundtable—and will feature peer-to-peer learning, networking opportunities, and hands-on training from industry experts.

You'll walk away with new ideas for how to address your fund's most pressing communications-related challenges, make valuable new connections, and gain knowledge of industry best practices.

WHO SHOULD ATTEND

All public pension professionals who work or have an interest in external or internal communications.

WHY YOU SHOULD ATTEND

The Pension Communications Summit is designed to celebrate and accelerate the role of the public plan communicator. Whether your role is dedicated to communications—or it's just one of your many responsibilities—this program is meant for you. It's also a venue to connect with industry peers and learn from the experience of others.



QUESTIONS? Contact NCPERS at 202-601-2445 or registration@NCPERS.org.

PENSION COMMUNICATIONS SUMMIT PRELIMINARY AGENDA

Agenda is subject to change.

Monday, January 23

- 3:00 PM – 6:30 PM Registration
- 5:30 PM – 6:30 PM Legislative Conference and Communications Summit
Networking Reception

Tuesday, January 24

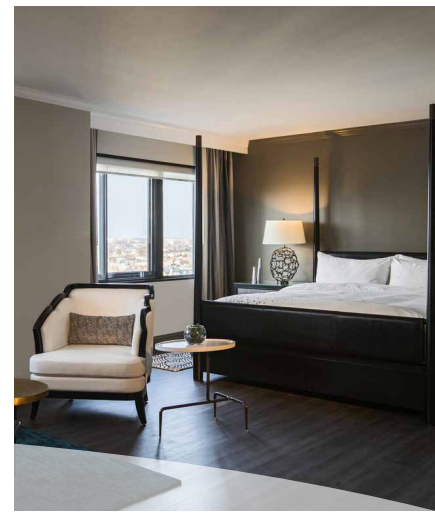
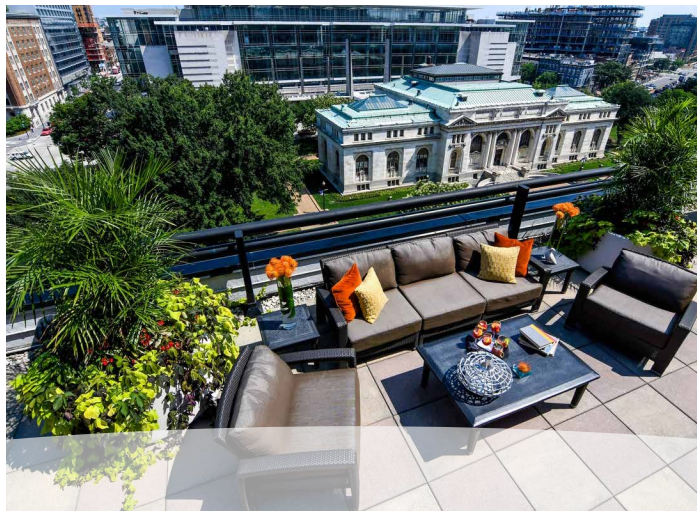
- 7:00 AM – 8:00 AM Legislative Conference and Communications Summit
Breakfast
- 7:00 AM – 4:00 PM Registration
- 8:00 AM – 9:45 AM Member Engagement
- Strategies for engaging with members of all ages
 - Developing a 360 communications plan and how to measure its impact
 - Best practices for communicating complex information with members
- 10:00 AM – 12:30 PM Digital Communications and Content Development
- Tips for developing effective content (and how to maximize existing content)
 - The role of social media in your overall communications strategy
 - How to break through the inbox clutter and increase e-mail engagement
- 12:30 PM – 1:45 PM Networking Lunch
- 1:45 PM - 2:45 PM Media Relations: Telling Your Fund's Story
- Developing compelling narratives for the media (both proactively and reactively)
 - Crisis communications do's and don'ts
 - How to effectively engage with media as part of your advocacy efforts
- 3:00 PM - 4:00 PM Facilitated Open Discussion
- Ask questions and learn from peers during a facilitated open discussion



HOTEL INFORMATION

Renaissance Washington, DC Hotel

999 Ninth Street NW | Washington, DC 20001 | 202-898-9000



Book your hotel room at the Renaissance Washington, DC Hotel, official location of the Legislative Conference and the Communications Summit. The NCPERS discounted room rate is subject to the availability of the group block. This rate is not guaranteed if you plan to arrive early or depart at a later date.

**BOOKING DEADLINE:
THURSDAY, JANUARY 5**

ROOM RATE

\$299 single/double occupancy per night

PHONE RESERVATIONS

1-800-468-3571 and mention NCPERS

ONLINE RESERVATIONS

www.NCPERS.org/legislative-conference-hotel

TRANSPORTATION AIRPORTS

5 miles from Ronald Reagan Washington National Airport (DCA)

Type	Minimum Charge
Subway/Rail	\$2.50
Taxi	\$20.00

25 miles from Washington Dulles International Airport (IAD)

Type	Minimum Charge
Taxi	\$55.00

30 miles from Baltimore/Washington International Airport (BWI)

Type	Minimum Charge
Subway/Rail	\$25.00
Taxi	\$85.00

GENERAL INFORMATION

COVID-19 POLICY

It is NCPERS policy that during the COVID-19 pandemic, attendees of in-person meetings must adhere to the following rules:

- Must adhere to local or the venue's social distancing protocols, even if fully vaccinated
- Must respect personal space and contact preferences of other attendees and staff, as indicated by the color coding

MEMBERSHIP STATUS

This is a members-only conference. Your organization must be a current member of NCPERS in order for your registration to be processed. To verify your organization's membership status, please e-mail membership@ncpers.org.

CONTINUING EDUCATION (CE) CREDITS

NCPERS is recognized as a learning provider in the public pension industry and is an accredited sponsor of continuing education in several states.

- 2023 Legislative Conference = up to eight hours of CE
- 2023 Communications Summit = up to five hours of CE

REGISTRATION FEES

Registration fees include (unless otherwise noted) the following events:

- Conference materials
- Breakfast / Lunch / Refreshment breaks / Receptions

The registration fee does not include hotel accommodations, airfare, or transportation.

GUEST REGISTRATION

A guest refers to a spouse or personal friend, not a business associate, staff member, or colleague. All guests must be registered to attend NCPERS events. No admittance will be given to guests without a registration name badge.

The guest fee includes access to the following functions:

- Breakfast (valued at \$65 per person)
- Receptions (valued at \$85 per person)

Note: Guests will not be admitted to the lunch, as this is an educational event.

REGISTRATION DEADLINE

Register by Friday, January 5, to receive the early-bird conference rates and be included in the preliminary attendee list (this list is used by our service providers to send invitations to their client events). You may still register for the conference after this date, but higher conference fees will apply.

ATTENDEE LISTS

The preliminary attendee list will be available after the January 5 early-bird registration deadline. The list will be e-mailed to all registered attendees.

To request a copy of the list, e-mail registration@ncpers.org. To be included on this list, please register BEFORE January 5.

The final attendee list will be available on-site at the conference.

MEMBER EVENT/INVITATIONS

Service providers should not schedule/host client events during any NCPERS activities. We also require that you do not host client events with organizations/companies that are not members of NCPERS.

- If you would like your event invitation e-mailed to attendees, please contact Cassandra Smoot at 202-601-2447 or cassandra@ncpers.org.
- If you are looking for co-hosts for your event, here is a list of our CorPERS members who would make great partners for your event. You can also search our [Service Provider Member Directory](#).

REGISTRATION CHANGES

All registration changes must be received in writing. Please e-mail all registration changes to registration@ncpers.org or fax to 202-688-2387.

CANCELLATIONS

All registration cancellations must be received in writing before January 5 to receive a refund and will be subject to a processing fee of \$50. No refunds will be given to cancellations received after January 5 or to no-shows. All COVID19-related refunds will be approved on a case by case basis.

Please e-mail your cancellation request to registration@ncpers.org or call 202-601-2445.

REGISTRATION METHODS



Submit your registration online at www.NCPERS.org. You will need your individual username and password to log in.



E-mail the registration form directly to registration@ncpers.org.



Fax the registration form to 202-688-2387.



Mail the registration form to:
NCPERS
1201 New York Avenue, NW
Suite 850
Washington, DC 20005

2023 LEGISLATIVE CONFERENCE AND COMMUNICATIONS SUMMIT REGISTRATION FORM



LEGISLATIVE REGISTRATION

	Early-Bird Registration Rate (Through January 5)	Late Registration Rate (After January 5)
Fund Member	<input type="checkbox"/> \$515/person	<input type="checkbox"/> \$615/person
Service Provider	<input type="checkbox"/> \$825/person	<input type="checkbox"/> \$925/person

COMMUNICATIONS SUMMIT REGISTRATION

	Early-Bird Registration Rate (Through January 5)	Late Registration Rate (After January 5)
Fund Member	<input type="checkbox"/> \$250/person	<input type="checkbox"/> \$350/person
Service Provider	<input type="checkbox"/> \$450/person	<input type="checkbox"/> \$550/person

First Name: _____
 Last Name: _____
 Title: _____
 Organization Name: _____
 Preferred Mailing Address: _____
 City: _____ State: _____ Zip Code: _____
 Daytime Phone: _____
 E-mail Address*: _____

*Please provide your e-mail address for conference updates and registration confirmation.

GUEST REGISTRATION

	Early-Bird Registration Rate (Through January 5)	Late Registration Rate (After January 5)
Guest	<input type="checkbox"/> \$50/person	<input type="checkbox"/> \$75/person




A guest refers to a spouse or personal friend, not a business associate, staff member, or colleague. All guests must be registered to attend NCPERS events. The registration fee covers all breakfasts and receptions. Guest registration does not include NAF events.

First Name: _____ Last name: _____
 First Name: _____ Last name: _____

REGISTRATION/ORDER SUMMARY

Legislative Conference Registration \$ _____
 Communications Summit Registration \$ _____
 *\$150 Less if attending both
 Guest Registration \$ _____
GRAND TOTAL (US funds) \$ _____

CREDIT CARD

American Express  Visa  MasterCard 


Credit Card #: _____
 Expiration Date: _____ CC Verification Code: _____
 Name on the Card: _____
 Billing Address: _____
 City: _____ State: _____ Zip: _____
 Authorized Amount to Charge: \$ _____


By submitting this form, I certify I have read and understand the terms of this registration. If paying by credit card, I authorize NCPERS to charge my card for the total amount indicated.
 Signature: _____


PAYMENT METHOD


All payments must be in US funds.

Electronic payment is strongly encouraged.

 ONLINE at www.ncpers.org. You will need your username and password to log in.

 E-MAIL completed registration to registration@ncpers.org.

 FAX completed registration to 202-688-2387.

 CHECK: Mail to NCPERS at 1201 New York Avenue, NW, Suite 850, Washington, DC 20005.

CANCELLATION POLICY

All registration cancellations must be received in-writing before January 5 to receive a refund and will be subject to a processing fee of \$50. **No refunds will be given to cancellations received after January 5 or to no-shows.** All COVID19-related refunds will be approved on a case-by-case basis. Please e-mail your cancellation request to registration@ncpers.org or call 202-601-2445.

QUESTIONS?

Contact NCPERS at 202-601-2445 or registration@NCPERS.org.

SPONSORSHIP

Don't miss the chance to create greater visibility for your company by being a vital part of these unique and valued educational conferences.

GOLD \$10,000

The Gold package level includes:

- Two (2) complimentary registrations.
- Branding at both conferences recognizing your organization as the sponsor of the Legislative Conference and Pension Communications Summit.
- Sponsors acknowledgment in opening general session.
- Sponsor acknowledgment in any printed materials.
- Sponsor acknowledgment on conference webpage.

SILVER \$5,000

The Silver package level includes:

- One (1) complimentary registration.
- Branding at one conference recognizing your organization as either the sponsor of the Legislative Conference or Pension Communications Summit.
Choose one:
 Legislative Conference
 Pension Communications Summit
- Sponsors acknowledgment in opening general session.
- Sponsor acknowledgment in any printed materials.
- Sponsor acknowledgment on conference webpage.

BRONZE \$2,500

The Bronze package level includes:

- Branding at conference recognizing your organization as a sponsor.
- Sponsors acknowledgment in opening general session.
- Sponsor acknowledgment in any printed materials.
- Sponsor acknowledgment on conference webpage.

CUSTOMIZED SPONSORSHIPS

Customized sponsorship opportunities available upon request. Please contact Cassandra Smoot for more details at cassandra@ncpers.org or 202-601-2447.

SUPPORT AGREEMENT AND REGISTRATION

By completing and signing this support commitment form, the below-mentioned organization agrees to support the conference at the level selected. NCPERS agrees to comply with the terms for the selected level of support. Refunds or cancellations will not be allowed for sponsorships.

Organization Name: _____
First Name: _____ Last Name: _____
Preferred Mailing Address: _____
City: _____ State: _____ Zip Code: _____
Daytime Phone: _____
E-mail Address: _____
Signature: _____

PAYMENT METHOD

All payments must be in U.S. funds.

Electronic payment is strongly encouraged due to the current pandemic.

 E-MAIL completed registration to registration@ncpers.org.

 FAX completed registration to 202-688-2387.

 Mail to NCPERS at
1201 New York Avenue, NW, Suite 850,
Washington, DC 20005

CREDIT CARD

American Express  Visa  MasterCard 

Credit Card #: _____

Expiration Date: _____ CC Verification Code: _____

Name on the card: _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Authorized Amount to Charge: \$ _____

*By submitting this form, I certify I have read and understand the terms of this sponsorship.
If paying by credit card, I authorize NCPERS to charge my card for the total amount indicated.*

Signature: _____

SPONSORSHIP CANCELLATION POLICY


Sponsorship is not confirmed until full payment has been received. Once confirmed by NCPERS, sponsorship commitments are non-refundable.

For more information on sponsorship packages, please contact Cassandra Smoot at 202-601-2447.

FOR INFORMATION ONLY

November 25, 2022

TO: Insurance, Benefits and Legislative Committee
Les Robbins, Chair
Vivian H. Gray, Vice Chair
Shawn R. Kehoe
Wayne Moore
Herman Santos, Alternate

FROM: Barry W. Lew 
Legislative Affairs Officer

FOR: December 7, 2022 Insurance, Benefits and Legislative Committee Meeting

SUBJECT: **Semi-Annual Report on Approved Engagements**

LEGAL AUTHORITY

The Board of Retirement's Policy on Engagement for Public Policy Issues Relating to Plan Administration and Retirement and Health Care Benefits provides that staff will present semi-annual reports to the Insurance, Benefits and Legislative Committee each year as to the status of all approved engagements.

ENGAGEMENTS**Meetings with California State Legislators**

Chief Executive Officer Santos H. Kreimann and Legislative Affairs Officer Barry Lew last visited with the California State Legislature in April 2022. Staff did not engage in visits with the Legislature during the latter half of 2022. As a result of term limits and redistricting, there was about a one-third turnover of the Legislature after the recent midterm elections for the upcoming 2023-24 legislative session. Due to contract term limits, a Request for Proposal is in process for a new state legislative advocate, and staff will work with the new legislative advocate on fostering relationships with the Legislature.

Meetings with Congress

Deputy Chief Executive Officer Luis Lugo last visited with Congress in May 2022. Staff did not engage in visits with Congress during the latter half of 2022. However, federal legislative advocate Tony Roda was able to arrange Zoom meetings with the staff of the offices of Speaker Nancy Pelosi and Representatives Linda Sanchez and Jimmy Gomez. The discussions related to SECURE 2.0 and the EARN Act, which are the vehicles for the repeal of the direct payment requirement for the public safety officer tax exclusion for healthcare benefits. Legislative Affairs Officer Barry Lew attended the meetings with the staff of Representatives Sanchez and Gomez and followed up with email on this issue to

Speaker Pelosi's staff. Due to contract term limits, a Request for Proposal is also in process for a new federal legislative advocate.

Legislative Positions

During the 2022 legislative session, LACERA adopted positions on the following bills.

AB 1824 (Assembly Committee on Public Employment and Retirement): Provides clarifications and technical updates to the County Employees Retirement Law of 1937 (CERL) on beneficiaries, prior military service, safety member service retirement, nonservice-connected disability retirement, optional settlements, and death benefits.

Status: Chaptered by Secretary of State. (09/02/2022)

Board of Retirement Position: Support.

AB 1944 (Lee and Garcia): Specifies that a local agency's legislative body need not disclose the address of a nonpublic teleconference location or make it accessible to the public if it elects to use teleconferencing for its meetings. Requires that the legislative body electing to use teleconferencing provide a publicly accessible video stream and audio-visual or call-in options for public comment.

Status: In committee. Hearing postponed by committee. (06/22/2022)

Board of Retirement Position: Support.

AB 1971 (Cooper): Amends CERL regarding the purchase of service credit for family leave, granting of service credit for temporary mandatory furloughs, clarification of post-retirement service without reinstatement, and optional adjustments for members retired for service who subsequently apply for and are granted disability retirement.

Status: Chaptered by Secretary of State. (09/25/2022)

Board of Retirement Position: Support.

AB 2493 (Chen): Would require a retirement system established under the County Employees Retirement Law, upon determining that the compensation reported for a sworn peace officer or firefighter is disallowed compensation, to require the employer, as defined, to discontinue reporting the disallowed compensation. Would require adjustments to contributions and benefit payments.

Status: In Assembly. Concurrence in Senate amendments pending. (08/31/2022)

Board of Retirement Position: Neutral.

SACRS Legislative Committee

The State Association of County Retirement Systems (SACRS) Legislative Committee continues to meet virtually, and staff participates in monthly virtual meetings of the Committee. The Committee's activities include monitoring current legislation, formulating and advocating legislative proposals, and discussing current events related to public pension plans.

CONCLUSION

Staff will continue to work with its legislative advocates and the SACRS Legislative Committee to monitor and advocate on issues relevant to LACERA.

Reviewed and Approved:



Steven P. Rice, Chief Counsel

cc: Board of Investments
Santos H. Kreimann
Luis Lugo
JJ Popowich
Laura Guglielmo
Steven P. Rice
Jon Gabel
Tony Roda, Williams & Jensen
Shane Doucet, Doucet Consulting Solutions
Shari McHugh, McHugh Koepke & Associates
Naomi Padron, M McHugh Koepke & Associates

**INSURANCE, BENEFITS & LEGISLATIVE COMMITTEE
ENGAGEMENT REPORT
NOVEMBER 2022
FOR INFORMATION ONLY**

PPIC Statewide Survey: Californians and Their Economic Well-Being

The Public Policy Institute of California conducted a statewide survey from October 7 to October 21 on the economic well-being of Californians. The following are key findings in the survey:

- Strong majorities of Californians say the gap between the rich and poor is getting larger (71%) and children growing up in California today will be worse off than their parents (67%). 7 in 10 say that the state government should do more to reduce the gap.
- Most Californians are predicting bad times for the state economy in the next 12 months (69%). 24% say that lack of well-paying jobs is a big problem. 23% say lack of well-paying jobs is making them seriously consider moving out of state.
- Most Californians say they are satisfied with their household's financial situation, but 4 in 10 or more lower-income residents are not satisfied. About half of Californians are upset about rising prices. Many lower-income residents say it would be difficult to cover a \$1,000 emergency expense.
- Half or more of Californians across income groups report driving less due to the cost of gasoline in the past 12 months. One-third report having reduced meals or cut back on food to save money. 21% report having work hours reduced or pay cut this past year.
- 43% of Californians—including half of lower-income residents—worry every day or almost every day about the cost of gas and other transportation. About 3 in 10 adults and about 4 in 10 lower-income residents worried about the cost of housing. A quarter or more worry every day or almost every day about debt and saving for retirement. 4 in 10 lower-income Californians worry every day or almost every day about paying their bills.
- Most employed Californians are somewhat satisfied with their jobs, and 8 in 10 report having a fair amount of job security. Although majorities say their jobs offer opportunities for advancement, education, and training, lower-income employed residents have a less positive view.
- Majorities favor government policies aimed at increasing economic well-being, such as increasing affordable rental housing or housing production. 2 in 3 adults and 3 in 4 lower-income residents support free college tuition. Solid majorities across partisan groups support increased government funding for job training programs. ([Source](#))

Growing Anxiety Among Public Sector Workers

A recent survey by MissionSquare Research Institute examined the role that employer-sponsored retirement and other benefits play in reducing workers' anxiety and helping them achieve financial security. The survey of state and local government workers was conducted in September 15-27, 2022. The following are key findings from the survey:

- 84% say economic conditions and market volatility make them anxious about their financial security.
- 81% worry whether they have enough money to live comfortably in retirement and to last throughout retirement. 72% worry about being able to retire on time.
- 70% worry about having enough emergency savings.
- Nearly half of state and local public sector workers are saving less than usual due to high inflation rates. Housing costs have led to more than one-third saving less than usual for retirement.
- 4 in 10 state and local public sector workers believe that the retirement benefits their employer offers are better than those offered in the private sector.
- For a majority of public sector workers, retirement benefits (58%) and non-retirement benefits (62%) make them more inclined to stay in their jobs. ([Source](#)) ([Source](#))

North Dakota State Retirement Plan: Change to Defined Contribution Plan

Two bill drafts are in committee in the North Dakota Legislature that would change the state employee retirement plan from a defined benefit to a defined contribution plan. The change would apply to new employees hired on or after either January 1, 2024 or 2025. The plan had a \$1 billion unfunded liability in 2013; it is now \$1.7 billion. If the bills pass committee, they will be introduced in the 2023 legislative session. ([Source](#)) ([Source](#))

Pennsylvania City Seeks Bankruptcy From Pension Debt

The City of Chester in Pennsylvania recently filed for bankruptcy protection because of a massive debt to its employee pension funds. The city filed under Chapter 9 of the US Bankruptcy Code, which will protect the city from creditors while it works to steady its finances. It joins other governmental entities in recent years that filed for bankruptcy: Vallejo, Stockton, Detroit, and Puerto Rico had filed in the wake of the Great Recession.

Since 1995, Chester has been part of a state program that extends aid to financially distressed local governments. The city's population has dwindled to half of its mid-century peak. About 30% of its 33,000 residents live in poverty. Projects such as a casino and soccer stadium have not revived the city's finances. The city's retirement funds were shortchanged to balance the budget.

The city has \$500 million in debt and \$50 million in assets. The retirement plan has a \$100 million unfunded liability. The state authorized the receiver to file for bankruptcy if he was unable to come to an agreement with workers on benefit cuts or other steps to balance the budget. [\(Source\)](#) [\(Source\)](#)

**INSURANCE, BENEFITS & LEGISLATIVE COMMITTEE
RETIREE HEALTHCARE BENEFITS PROGRAM
STAFF ACTIVITIES REPORT
NOVEMBER 2022
FOR INFORMATION ONLY**

2023 Medicare Part B Premium Amount Announcement

The Centers for Medicare & Medicaid Services (CMS) announced the 2023 Medicare Part B premiums/deductibles amount recently. According to CMS, the standard monthly premium for Medicare Part B enrollees will be \$164.90 for 2023, (\$170.10 in 2022).

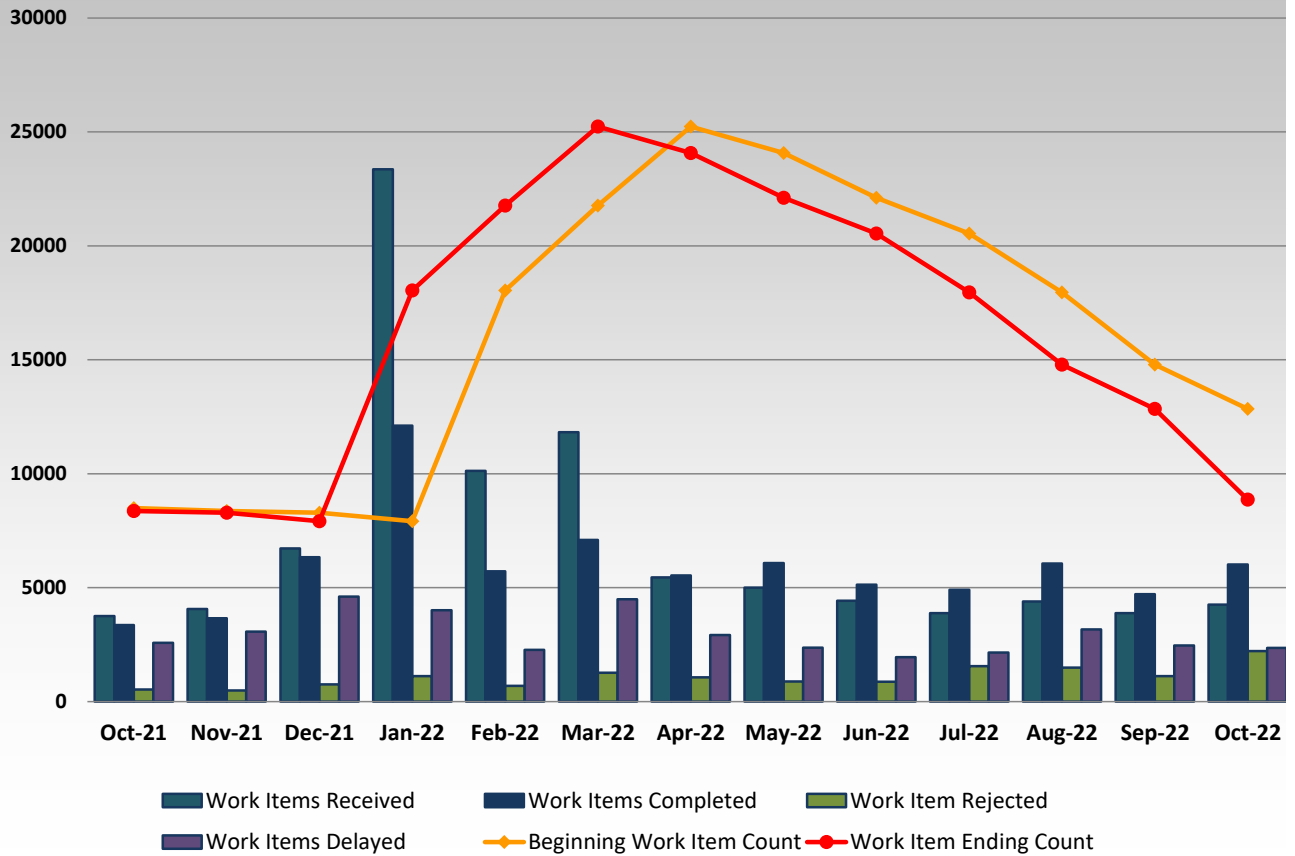
Staff worked with Segal and the County in efforts to obtain approval from the County Board of Supervisors to continue offering the Medicare Part B Premium Reimbursement Program in 2023, standard amount only. Staff was informed this item would be on the Board of Supervisors agenda for their December 6, 2022, meeting. Staff will continue to keep your Board apprised on the status of this item.

Retiree Healthcare Division

Trend Report

OCTOBER 2021 - OCTOBER 2022

Updated 11/22/2022

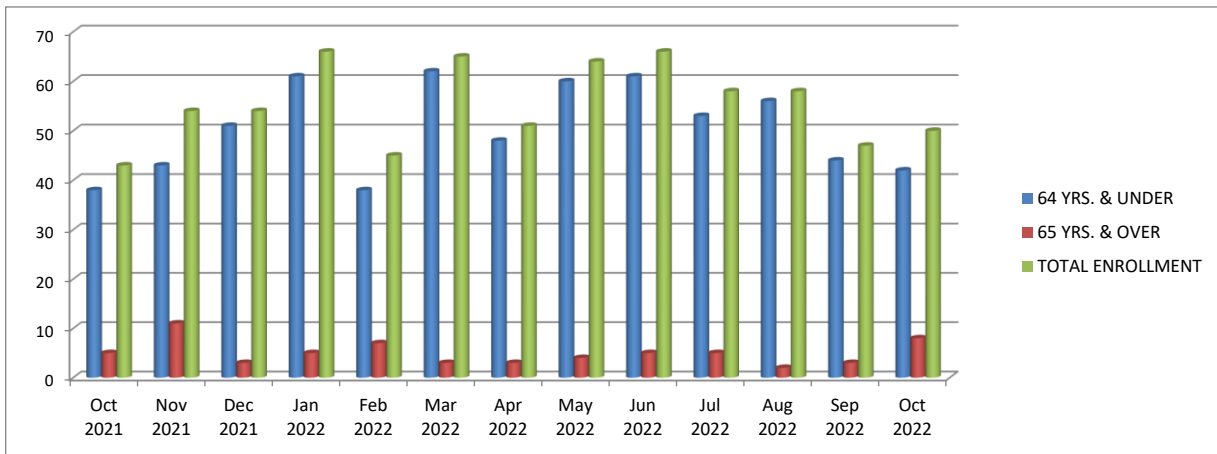


	Beginning Work Item Count	Work Items Received	Work Items Completed	Work Item Rejected	Work Items Delayed	Work Item Ending Count
Oct-21	8494	3758	3355	529	2579	8368
Nov-21	8368	4064	3655	487	3068	8290
Dec-21	8290	6721	6335	758	4606	7918
Jan-22	7918	23364	12115	1117	4012	18050
Feb-22	18050	10131	5715	691	2272	21775
Mar-22	21775	11821	7090	1271	4489	25235
Apr-22	25235	5451	5542	1067	2922	24077
May-22	24077	4999	6078	883	2364	22115
Jun-22	22115	4423	5128	870	1950	20540
Jul-22	20540	3880	4911	1552	2154	17957
Aug-22	17957	4394	6060	1496	3171	14795
Sep-22	14795	3885	4712	1121	2464	12847
Oct-22	12847	4252	6013	2218	2361	8868

Retirees Monthly Age Breakdown OCTOBER 2021 - OCTOBER 2022

Disability Retirement

MONTH	64 YRS. & UNDER	65 YRS. & OVER	TOTAL ENROLLMENT
Oct 2021	38	5	43
Nov 2021	43	11	54
Dec 2021	51	3	54
Jan 2022	61	5	66
Feb 2022	38	7	45
Mar 2022	62	3	65
Apr 2022	48	3	51
May 2022	60	4	64
Jun 2022	61	5	66
Jul 2022	53	5	58
Aug 2022	56	2	58
Sep 2022	44	3	47
Oct 2022	42	8	50



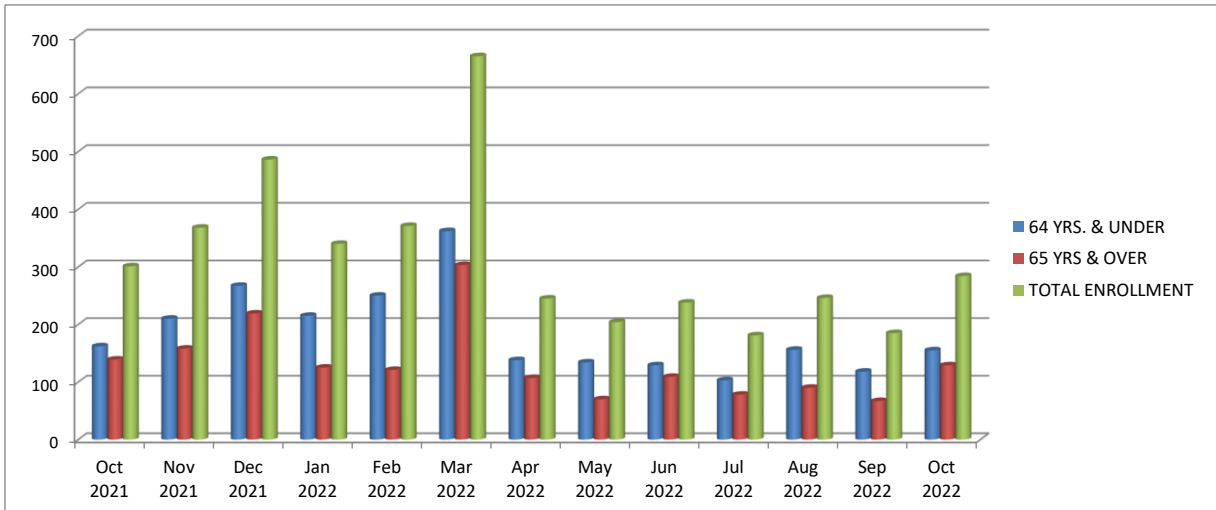
PLEASE NOTE:

- Next Report will include the following dates: November 1, 2021, through November 30, 2022.

Retirees Monthly Age Breakdown OCTOBER 2021 - OCTOBER 2022

Service Retirement

MONTH	64 YRS. & UNDER	65 YRS & OVER	TOTAL ENROLLMENT
Oct 2021	162	139	301
Nov 2021	210	158	368
Dec 2021	267	219	486
Jan 2022	215	125	340
Feb 2022	250	121	371
Mar 2022	362	303	665
Apr 2022	138	107	245
May 2022	134	70	204
Jun 2022	129	109	238
Jul 2022	103	78	181
Aug 2022	156	90	246
Sep 2022	118	67	185
Oct 2022	155	129	284



PLEASE NOTE:

- Next Report will include the following dates: November 1, 2021, through November 30, 2022.

Medicare Part B Reimbursement and Penalty Report
PAY PERIOD 11/30/2022

Deduction Code	No. of Members	Reimbursement Amount	No. of Penalties	Penalty Amount
ANTHEM BC III				
240	7331	\$1,144,710.25	2	\$129.57
241	143	\$23,377.80	0	\$0.00
242	894	\$144,475.20	0	\$0.00
243	4354	\$1,402,349.98	1	\$68.00
244	17	\$2,644.40	0	\$0.00
245	53	\$7,854.30	0	\$0.00
246	16	\$2,590.10	0	\$0.00
247	145	\$23,744.70	0	\$0.00
248	11	\$2,939.30	1	\$43.00
249	68	\$25,276.90	0	\$0.00
250	17	\$5,164.90	0	\$0.00
Plan Total:	13,049	\$2,785,127.83	4	\$240.57
CIGNA - PREFERRED with RX				
321	34	\$5,000.30	0	\$0.00
322	8	\$1,476.00	0	\$0.00
324	22	\$7,522.40	0	\$0.00
327	1	\$104.90	0	\$0.00
Plan Total:	65	\$14,103.60	0	\$0.00
KAISER SR. ADVANTAGE				
394	17	\$2,732.90	0	\$0.00
397	5	\$825.00	0	\$0.00
398	7	\$2,251.60	0	\$0.00
403	11691	\$1,815,511.90	2	\$63.40
413	1594	\$255,145.83	0	\$0.00
418	6146	\$1,939,118.99	0	\$0.00
419	235	\$33,986.44	0	\$0.00
426	246	\$38,836.10	0	\$0.00
427	37	\$5,097.80	0	\$0.00
445	2	\$340.20	0	\$0.00
446	1	\$145.10	0	\$0.00
451	36	\$5,729.80	0	\$0.00
455	4	\$918.00	0	\$0.00
457	11	\$3,296.70	0	\$0.00
459	2	\$680.40	0	\$0.00
462	80	\$12,555.60	0	\$0.00
465	7	\$104.90	0	\$0.00
466	29	\$10,603.10	0	\$0.00
472	28	\$5,106.90	0	\$0.00
476	3	\$393.00	0	\$0.00
478	16	\$4,259.70	0	\$0.00
479	1	\$144.60	0	\$0.00
482	79	\$11,829.70	0	\$0.00
486	4	(\$36.10)	0	\$0.00
488	42	\$14,235.10	0	\$0.00
491	1	\$148.50	0	\$0.00
Plan Total:	20,324	\$4,163,961.76	2	\$63.40

Medicare Part B Reimbursement and Penalty Report
PAY PERIOD 11/30/2022

Deduction Code	No. of Members	Reimbursement Amount	No. of Penalties	Penalty Amount
SCAN				
611	281	\$45,709.90	0	\$0.00
613	78	\$25,347.50	0	\$0.00
620	1	\$170.10	0	\$0.00
622	3	\$847.50	0	\$0.00
623	1	\$209.80	0	\$0.00
Plan Total:	364	\$72,284.80	0	\$0.00
UNITED HEALTHCARE GROUP MEDICARE ADV. HMO				
701	1952	\$312,707.30	1	\$36.50
702	385	\$63,611.20	0	\$0.00
703	1291	\$410,868.20	0	\$0.00
704	90	\$14,261.90	0	\$0.00
705	42	\$14,916.40	0	\$0.00
Plan Total:	3,760	\$816,365.00	1	\$36.50
Grand Total:	37,562	\$7,851,842.99	7	\$340.47

Medicare Part B Reimbursement and Penalty Report
PAY PERIOD 11/30/2022

Deduction Code	No. of Members	Reimbursement Amount	No. of Penalties	Penalty Amount
ANTHEM BC III				
240	7331	\$1,144,710.25	2	\$129.57
241	143	\$23,377.80	0	\$0.00
242	894	\$144,475.20	0	\$0.00
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245	53	\$7,854.30	0	\$0.00
246	16	\$2,590.10	0	\$0.00
247	145	\$23,744.70	0	\$0.00
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Plan Total:	13,049	\$2,785,127.83	4	\$240.57
CIGNA - PREFERRED with RX				
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426	246	\$38,836.10	0	\$0.00
427	37	\$5,097.80	0	\$0.00
445	2	\$340.20	0	\$0.00
446	1	\$145.10	0	\$0.00
451	36	\$5,729.80	0	\$0.00
455	4	\$918.00	0	\$0.00
457	11	\$3,296.70	0	\$0.00
459	2	\$680.40	0	\$0.00
462	80	\$12,555.60	0	\$0.00
465	7	\$104.90	0	\$0.00
466	29	\$10,603.10	0	\$0.00
472	28	\$5,106.90	0	\$0.00
476	3	\$393.00	0	\$0.00
478	16	\$4,259.70	0	\$0.00
479	1	\$144.60	0	\$0.00
482	79	\$11,829.70	0	\$0.00
486	4	(\$36.10)	0	\$0.00
488	42	\$14,235.10	0	\$0.00
491	1	\$148.50	0	\$0.00
Plan Total:	20,324	\$4,163,961.76	2	\$63.40

Medicare Part B Reimbursement and Penalty Report
PAY PERIOD 11/30/2022

Deduction Code	No. of Members	Reimbursement Amount	No. of Penalties	Penalty Amount
SCAN				
611	281	\$45,709.90	0	\$0.00
613	78	\$25,347.50	0	\$0.00
620	1	\$170.10	0	\$0.00
622	3	\$847.50	0	\$0.00
623	1	\$209.80	0	\$0.00
Plan Total:	364	\$72,284.80	0	\$0.00
UNITED HEALTHCARE GROUP MEDICARE ADV. HMO				
701	1952	\$312,707.30	1	\$36.50
702	385	\$63,611.20	0	\$0.00
703	1291	\$410,868.20	0	\$0.00
704	90	\$14,261.90	0	\$0.00
705	42	\$14,916.40	0	\$0.00
Plan Total:	3,760	\$816,365.00	1	\$36.50
LOCAL 1014				
804	174	\$36,639.30	0	\$0.00
805	216	\$42,932.90	0	\$0.00
806	677	\$261,372.70	0	\$0.00
807	38	\$8,130.70	0	\$0.00
808	16	\$6,259.60	0	\$0.00
812	260	\$47,784.70	0	\$0.00
813	2	\$340.20	0	\$0.00
Plan Total:	1,383	\$403,460.10	0	\$0.00
Grand Total:	38,945	\$8,255,303.09	7	\$340.47

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Medical Plan							
Anthem Blue Cross Prudent Buyer Plan							
201	485	\$439,551.59	\$67,349.53	\$376,695.41	\$444,044.94	(\$1,805.14)	\$442,239.80
202	245	\$439,659.36	\$41,625.87	\$394,487.85	\$436,113.72	\$0.00	\$436,113.72
203	79	\$162,026.73	\$22,683.73	\$125,340.69	\$148,024.42	\$0.00	\$148,024.42
204	24	\$27,819.84	\$8,044.57	\$19,775.27	\$27,819.84	\$0.00	\$27,819.84
SUBTOTAL	833	\$1,069,057.52	\$139,703.70	\$916,299.22	\$1,056,002.92	(\$1,805.14)	\$1,054,197.78
Anthem Blue Cross I							
211	598	\$765,234.00	\$46,092.60	\$717,866.01	\$763,958.61	(\$5,101.56)	\$758,857.05
212	235	\$546,700.28	\$28,942.89	\$483,303.49	\$512,246.38	(\$2,297.06)	\$509,949.32
213	74	\$200,470.44	\$23,689.66	\$198,447.26	\$222,136.92	\$0.00	\$222,136.92
214	22	\$37,103.66	\$4,519.88	\$32,583.78	\$37,103.66	\$0.00	\$37,103.66
215	2	\$865.78	\$34.64	\$831.14	\$865.78	\$0.00	\$865.78
SUBTOTAL	931	\$1,550,374.16	\$103,279.67	\$1,433,031.68	\$1,536,311.35	(\$7,398.62)	\$1,528,912.73
Anthem Blue Cross II							
221	2,329	\$2,981,861.82	\$167,050.46	\$2,844,129.33	\$3,011,179.79	(\$8,927.73)	\$3,002,252.06
222	2,039	\$4,738,834.78	\$113,244.79	\$4,471,696.97	\$4,584,941.76	(\$4,594.12)	\$4,580,347.64
223	916	\$2,503,171.44	\$94,549.58	\$2,337,902.31	\$2,432,451.89	\$0.00	\$2,432,451.89
224	205	\$349,111.71	\$32,381.27	\$309,984.32	\$342,365.59	\$0.00	\$342,365.59
SUBTOTAL	5,489	\$10,572,979.75	\$407,226.10	\$9,963,712.93	\$10,370,939.03	(\$13,521.85)	\$10,357,417.18

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Anthem Blue Cross III							
240	7,360	\$3,839,838.52	\$523,656.79	\$3,357,808.13	\$3,881,464.92	(\$15,105.88)	\$3,866,359.04
241	143	\$238,986.72	\$22,637.34	\$232,943.68	\$255,581.02	\$0.00	\$255,581.02
242	883	\$1,495,326.63	\$90,815.09	\$1,396,205.39	\$1,487,020.48	(\$4,978.89)	\$1,482,041.59
243	4,358	\$4,526,956.02	\$486,483.57	\$3,988,301.21	\$4,474,784.78	(\$8,274.08)	\$4,466,510.70
244	17	\$15,822.92	\$1,917.35	\$13,905.57	\$15,822.92	\$0.00	\$15,822.92
245	53	\$50,261.04	\$5,081.92	\$44,248.39	\$49,330.31	\$0.00	\$49,330.31
246	16	\$33,106.88	\$3,103.77	\$30,003.11	\$33,106.88	\$0.00	\$33,106.88
247	143	\$306,238.64	\$21,477.89	\$278,549.01	\$300,026.90	\$0.00	\$300,026.90
248	11	\$15,881.03	\$1,126.11	\$14,754.92	\$15,881.03	\$0.00	\$15,881.03
249	70	\$102,504.83	\$7,507.42	\$103,649.79	\$111,157.21	\$0.00	\$111,157.21
250	17	\$27,499.88	\$841.17	\$26,658.71	\$27,499.88	\$0.00	\$27,499.88
SUBTOTAL	13,071	\$10,652,423.11	\$1,164,648.42	\$9,487,027.91	\$10,651,676.33	(\$28,358.85)	\$10,623,317.48
CIGNA Network Model Plan							
301	252	\$417,768.12	\$107,465.73	\$310,302.39	\$417,768.12	\$1,653.81	\$419,421.93
302	64	\$197,412.60	\$46,195.49	\$136,261.61	\$182,457.10	\$0.00	\$182,457.10
303	6	\$21,188.94	\$5,791.77	\$11,865.68	\$17,657.45	\$0.00	\$17,657.45
304	13	\$28,585.96	\$13,008.84	\$17,776.04	\$30,784.88	\$0.00	\$30,784.88
SUBTOTAL	335	\$664,955.62	\$172,461.83	\$476,205.72	\$648,667.55	\$1,653.81	\$650,321.36
CIGNA Preferred w/ Rx - Phoenix, AZ							
321	34	\$13,140.66	\$1,731.48	\$15,260.08	\$16,991.56	\$0.00	\$16,991.56
322	8	\$13,758.24	\$687.91	\$16,509.89	\$17,197.80	\$0.00	\$17,197.80
324	22	\$16,785.56	\$1,831.16	\$14,954.40	\$16,785.56	\$0.00	\$16,785.56
327	1	\$4,521.70	\$452.17	(\$18,524.97)	(\$18,072.80)	\$0.00	(\$18,072.80)
SUBTOTAL	65	\$48,206.16	\$4,702.72	\$28,199.40	\$32,902.12	\$0.00	\$32,902.12

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Kaiser/Senior Advantage							
401	1,514	\$1,743,944.25	\$148,609.41	\$1,607,392.76	\$1,756,002.17	(\$1,143.57)	\$1,754,858.60
403	11,729	\$3,092,096.77	\$291,832.13	\$2,825,952.39	\$3,117,784.52	(\$8,418.88)	\$3,109,365.64
404	508	\$603,632.64	\$11,388.90	\$581,633.01	\$593,021.91	(\$1,178.97)	\$591,842.94
405	1,308	\$1,506,412.16	\$19,633.93	\$1,489,074.59	\$1,508,708.52	(\$3,473.22)	\$1,505,235.30
411	1,873	\$4,301,517.46	\$189,905.56	\$4,054,622.28	\$4,244,527.84	\$0.00	\$4,244,527.84
413	1,586	\$2,240,242.64	\$107,584.19	\$2,108,854.61	\$2,216,438.80	(\$1,396.66)	\$2,215,042.14
414	71	\$166,502.88	\$1,387.52	\$160,490.28	\$161,877.80	\$0.00	\$161,877.80
418	6,107	\$3,179,152.62	\$233,674.46	\$2,892,826.30	\$3,126,500.76	(\$4,645.62)	\$3,121,855.14
419	237	\$340,830.28	\$4,754.40	\$337,507.94	\$342,262.34	\$2,862.42	\$345,124.76
420	113	\$265,317.22	\$1,127.02	\$264,190.20	\$265,317.22	\$0.00	\$265,317.22
421	9	\$10,292.13	\$1,372.29	\$8,919.84	\$10,292.13	\$0.00	\$10,292.13
422	264	\$609,227.25	\$2,464.29	\$590,730.47	\$593,194.76	(\$2,281.75)	\$590,913.01
423	2	\$4,625.08	\$0.00	\$4,625.08	\$4,625.08	\$0.00	\$4,625.08
426	244	\$344,712.42	\$2,522.28	\$339,387.60	\$341,909.88	(\$2,802.54)	\$339,107.34
427	37	\$52,986.22	\$1,374.77	\$51,611.45	\$52,986.22	\$0.00	\$52,986.22
428	47	\$108,906.05	\$926.86	\$107,979.19	\$108,906.05	\$0.00	\$108,906.05
429	3	\$7,043.82	\$0.00	\$7,043.82	\$7,043.82	\$0.00	\$7,043.82
430	145	\$338,381.28	\$2,789.34	\$319,587.42	\$322,376.76	\$0.00	\$322,376.76
431	3	\$6,951.45	\$0.00	\$6,951.45	\$6,951.45	\$0.00	\$6,951.45
SUBTOTAL	25,800	\$18,922,774.62	\$1,021,347.35	\$17,759,380.68	\$18,780,728.03	(\$22,478.79)	\$18,758,249.24

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Kaiser - Colorado							
450	3	\$3,183.99	\$424.53	\$2,759.46	\$3,183.99	\$0.00	\$3,183.99
451	36	\$10,796.40	\$1,295.55	\$9,500.85	\$10,796.40	(\$306.96)	\$10,489.44
453	9	\$21,096.54	\$423.00	\$20,673.54	\$21,096.54	\$0.00	\$21,096.54
454	1	\$3,164.09	\$455.03	\$2,709.06	\$3,164.09	\$0.00	\$3,164.09
455	4	\$5,404.92	\$0.00	\$5,404.92	\$5,404.92	\$0.00	\$5,404.92
457	11	\$6,487.80	\$1,238.58	\$5,249.22	\$6,487.80	\$0.00	\$6,487.80
459	2	\$3,282.26	\$65.65	\$3,216.61	\$3,282.26	\$0.00	\$3,282.26
SUBTOTAL	66	\$53,416.00	\$3,902.34	\$49,513.66	\$53,416.00	(\$306.96)	\$53,109.04
Kaiser - Georgia							
441	4	\$4,660.96	\$0.00	\$4,660.96	\$4,660.96	\$0.00	\$4,660.96
442	7	\$8,156.68	\$0.00	\$8,156.68	\$8,156.68	\$0.00	\$8,156.68
445	2	\$3,161.42	\$0.00	\$3,161.42	\$3,161.42	\$0.00	\$3,161.42
446	1	\$1,580.71	\$0.00	\$1,580.71	\$1,580.71	\$0.00	\$1,580.71
461	14	\$17,478.60	\$3,449.12	\$11,699.00	\$15,148.12	\$0.00	\$15,148.12
462	80	\$34,037.60	\$4,492.95	\$30,395.59	\$34,888.54	\$0.00	\$34,888.54
463	3	\$6,961.47	\$1,242.25	\$8,039.71	\$9,281.96	\$0.00	\$9,281.96
465	5	\$11,064.97	\$948.43	\$632.28	\$1,580.71	\$0.00	\$1,580.71
466	29	\$24,387.26	\$1,261.41	\$26,489.61	\$27,751.02	\$0.00	\$27,751.02
SUBTOTAL	145	\$111,489.67	\$11,394.16	\$94,815.96	\$106,210.12	\$0.00	\$106,210.12

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Kaiser - Hawaii							
471	6	\$5,529.18	\$0.00	\$5,529.18	\$5,529.18	\$0.00	\$5,529.18
472	28	\$12,584.04	\$2,013.44	\$10,570.60	\$12,584.04	\$0.00	\$12,584.04
473	1	\$1,852.78	\$577.39	\$1,275.39	\$1,852.78	\$0.00	\$1,852.78
474	4	\$7,332.20	\$0.00	\$7,332.20	\$7,332.20	\$0.00	\$7,332.20
475	1	\$2,744.58	\$35.52	\$2,709.06	\$2,744.58	\$0.00	\$2,744.58
476	3	\$4,082.88	\$1,878.12	\$2,204.76	\$4,082.88	\$0.00	\$4,082.88
477	1	\$2,764.31	\$467.25	\$2,297.06	\$2,764.31	\$0.00	\$2,764.31
478	15	\$14,221.76	\$1,173.29	\$9,493.03	\$10,666.32	\$0.00	\$10,666.32
479	1	\$2,292.21	\$0.00	\$2,292.21	\$2,292.21	\$0.00	\$2,292.21
SUBTOTAL	60	\$53,403.94	\$6,145.01	\$43,703.49	\$49,848.50	\$0.00	\$49,848.50
Kaiser - Oregon							
481	3	\$3,393.54	\$565.59	\$2,827.95	\$3,393.54	\$0.00	\$3,393.54
482	78	\$38,071.68	\$6,563.72	\$30,062.20	\$36,625.92	\$0.00	\$36,625.92
483	2	\$2,766.24	\$521.55	\$2,244.69	\$2,766.24	\$0.00	\$2,766.24
484	4	\$9,009.44	\$90.09	\$11,171.71	\$11,261.80	\$0.00	\$11,261.80
486	3	\$6,412.40	\$769.49	(\$769.49)	\$0.00	\$0.00	\$0.00
488	42	\$40,061.28	\$5,131.64	\$37,791.16	\$42,922.80	\$0.00	\$42,922.80
489	1	\$1,132.62	\$0.00	\$1,132.62	\$1,132.62	\$0.00	\$1,132.62
491	1	\$1,604.54	\$0.00	\$1,604.54	\$1,604.54	\$0.00	\$1,604.54
498	2	\$5,008.60	\$414.48	\$4,594.12	\$5,008.60	\$0.00	\$5,008.60
SUBTOTAL	136	\$107,460.34	\$14,056.56	\$90,659.50	\$104,716.06	\$0.00	\$104,716.06

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
SCAN Health Plan							
611	280	\$80,539.20	\$17,473.09	\$63,922.91	\$81,396.00	(\$12.60)	\$81,383.40
613	78	\$43,773.60	\$7,834.39	\$35,939.21	\$43,773.60	\$0.00	\$43,773.60
SUBTOTAL	358	\$124,312.80	\$25,307.48	\$99,862.12	\$125,169.60	(\$12.60)	\$125,157.00
SCAN Health Plan, AZ							
620	1	\$285.60	\$0.00	\$285.60	\$285.60	\$0.00	\$285.60
SUBTOTAL	1	\$285.60	\$0.00	\$285.60	\$285.60	\$0.00	\$285.60
SCAN Health Plan, NV							
622	3	\$856.80	\$0.00	\$1,428.00	\$1,428.00	\$0.00	\$1,428.00
623	1	\$561.20	\$0.00	\$561.20	\$561.20	\$0.00	\$561.20
SUBTOTAL	4	\$1,418.00	\$0.00	\$1,989.20	\$1,989.20	\$0.00	\$1,989.20
UHC Medicare Adv.							
701	1,945	\$661,331.30	\$75,767.84	\$591,787.46	\$667,555.30	(\$1,694.25)	\$665,861.05
702	380	\$635,027.01	\$34,950.78	\$593,576.79	\$628,527.57	(\$1,624.11)	\$626,903.46
703	1,285	\$862,301.70	\$84,324.06	\$770,645.74	\$854,969.80	(\$2,667.60)	\$852,302.20
704	92	\$175,330.10	\$7,825.26	\$158,276.94	\$166,102.20	\$0.00	\$166,102.20
705	42	\$37,311.54	\$2,132.06	\$37,844.59	\$39,976.65	\$0.00	\$39,976.65
706	1	\$372.13	\$14.89	\$357.24	\$372.13	\$0.00	\$372.13
SUBTOTAL	3,745	\$2,371,673.78	\$205,014.89	\$2,152,488.76	\$2,357,503.65	(\$5,985.96)	\$2,351,517.69
United Healthcare							
707	506	\$673,743.20	\$64,539.37	\$589,592.17	\$654,131.54	\$0.00	\$654,131.54
708	474	\$1,158,477.60	\$60,446.09	\$996,711.09	\$1,057,157.18	\$0.00	\$1,057,157.18
709	377	\$1,062,257.41	\$80,863.01	\$972,986.03	\$1,053,849.04	\$0.00	\$1,053,849.04
SUBTOTAL	1,357	\$2,894,478.21	\$205,848.47	\$2,559,289.29	\$2,765,137.76	\$0.00	\$2,765,137.76

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Local 1014 Firefighters							
801	82	\$103,279.82	\$3,325.08	\$106,201.33	\$109,526.41	\$0.00	\$109,526.41
802	318	\$722,171.64	\$22,346.44	\$680,704.61	\$703,051.05	\$2,270.98	\$705,322.03
803	348	\$932,236.32	\$25,020.38	\$897,732.84	\$922,753.22	\$0.00	\$922,753.22
804	177	\$222,933.27	\$5,415.85	\$217,517.42	\$222,933.27	\$0.00	\$222,933.27
805	217	\$492,802.66	\$13,035.44	\$479,767.22	\$492,802.66	\$0.00	\$492,802.66
806	677	\$1,537,453.46	\$36,608.21	\$1,500,845.25	\$1,537,453.46	(\$12,808.33)	\$1,524,645.13
807	38	\$101,795.92	\$642.92	\$101,153.00	\$101,795.92	\$0.00	\$101,795.92
808	16	\$42,861.44	\$214.31	\$42,647.13	\$42,861.44	\$0.00	\$42,861.44
809	20	\$25,190.20	\$3,677.74	\$21,512.46	\$25,190.20	\$0.00	\$25,190.20
810	10	\$22,709.80	\$3,406.47	\$19,303.33	\$22,709.80	\$0.00	\$22,709.80
811	1	\$2,678.84	\$0.00	\$2,678.84	\$2,678.84	\$0.00	\$2,678.84
812	260	\$327,472.60	\$23,124.42	\$308,932.80	\$332,057.22	(\$1,259.21)	\$330,798.01
813	2	\$4,541.96	\$0.00	\$4,541.96	\$4,541.96	\$0.00	\$4,541.96
SUBTOTAL	2,166	\$4,538,127.93	\$136,817.26	\$4,383,538.19	\$4,520,355.45	(\$11,796.56)	\$4,508,558.89
Kaiser - Washington							
393	4	\$5,717.96	\$616.40	\$5,101.56	\$5,717.96	\$0.00	\$5,717.96
394	17	\$7,640.82	\$1,357.38	\$6,283.44	\$7,640.82	\$0.00	\$7,640.82
395	3	\$7,982.25	\$1,091.07	\$6,891.18	\$7,982.25	\$0.00	\$7,982.25
397	5	\$8,403.60	\$605.06	\$7,798.54	\$8,403.60	\$0.00	\$8,403.60
398	7	\$6,222.44	\$1,031.15	\$5,191.29	\$6,222.44	\$0.00	\$6,222.44
SUBTOTAL	36	\$35,967.07	\$4,701.06	\$31,266.01	\$35,967.07	\$0.00	\$35,967.07
Medical Plan Total	54,598	\$53,772,804.28	\$3,626,557.02	\$49,571,269.32	\$53,197,826.34	(\$90,011.52)	\$53,107,814.82

Medical and Dental Vision Insurance Premiums December 2022

Carrier Codes	Member Count	Premium Amount	Member Amount	County Subsidy Amount	Total	Adjustments	Total Paid
Dental/Vision Plan							
CIGNA Indemnity Dental/Vision							
501	25,726	\$1,323,242.28	\$140,095.75	\$1,198,083.73	\$1,338,179.48	(\$4,760.78)	\$1,333,418.70
502	23,869	\$2,495,364.94	\$188,977.66	\$2,298,522.00	\$2,487,499.66	(\$4,821.10)	\$2,482,678.56
503	10	\$626.70	\$52.65	\$574.05	\$626.70	\$0.00	\$626.70
SUBTOTAL	49,605	\$3,819,233.92	\$329,126.06	\$3,497,179.78	\$3,826,305.84	(\$9,581.88)	\$3,816,723.96
CIGNA Dental HMO/Vision							
901	3,852	\$186,988.23	\$21,703.67	\$168,518.09	\$190,221.76	(\$244.07)	\$189,977.69
902	2,893	\$282,337.72	\$21,993.25	\$255,501.15	\$277,494.40	(\$291.27)	\$277,203.13
903	1	\$48.99	\$21.56	\$27.43	\$48.99	\$0.00	\$48.99
SUBTOTAL	6,746	\$469,374.94	\$43,718.48	\$424,046.67	\$467,765.15	(\$535.34)	\$467,229.81
Dental/Vision Plan Total	56,351	\$4,288,608.86	\$372,844.54	\$3,921,226.45	\$4,294,070.99	(\$10,117.22)	\$4,283,953.77
GRAND TOTALS	110,949	\$58,061,413.14	\$3,999,401.56	\$53,492,495.77	\$57,491,897.33	(\$100,128.74)	\$57,391,768.59

CARRIER DEDUCTION PREMIUMS*	CODES	DEDUCTION CODE DEFINITIONS
<u>Anthem Blue Cross Prudent Buyer Plan</u>		
\$630.26	201	Retiree Only
\$1,239.88	202	Retiree and Spouse/Domestic Partner
\$1,399.26	203	Retiree, Spouse/Domestic Partner and Children
\$810.01	204	Retiree and Children
\$172.06	205	Survivor Children Only Rates
<u>Anthem Blue Cross Plan I</u>		
\$904.25	211	Retiree Only
\$1,630.31	212	Retiree and Spouse/Domestic Partner
\$1,923.10	213	Retiree, Spouse/Domestic Partner and Children
\$1,196.44	214	Retiree and Children
\$299.58	215	Survivor Children Only Rates
<u>Anthem Blue Cross Plan II</u>		
\$904.25	221	Retiree Only
\$1,630.31	222	Retiree and Spouse/Domestic Partner
\$1,923.10	223	Retiree, Spouse/Domestic Partner and Children
\$1,196.44	224	Retiree and Children
\$299.58	225	Survivor Children Only Rates
<u>Anthem Blue Cross Plan III</u>		
\$365.20	240	Retiree Only with Medicare
\$1,167.61	241	Retiree and Spouse/Domestic Partner - One with Medicare (Non-Medicare has Anthem Blue Cross I)
\$1,167.61	242	Retiree and Spouse/Domestic Partner - One with Medicare (Non-Medicare has Anthem Blue Cross II)
\$726.87	243	Retiree and Spouse/Domestic Partner - Both with Medicare
\$653.93	244	Retiree and Children (Retiree has Medicare; Children have Anthem Blue Cross I)
\$653.93	245	Retiree and Children (Retiree has Medicare; Children have Anthem Blue Cross II)
\$1,456.25	246	Retiree, Spouse/Domestic Partner and Children - One with Medicare (Non-Medicare has Anthem Blue Cross I)
\$1,456.25	247	Retiree, Spouse/Domestic Partner and Children - One with Medicare (Non-Medicare has Anthem Blue Cross II)
\$1,015.45	248	Retiree, Spouse/Domestic Partner and Children - Two with Medicare (Children have Anthem Blue Cross I)
\$1,015.45	249	Retiree, Spouse/Domestic Partner and Children - Two with Medicare (Children have Anthem Blue Cross II)
\$1,138.02	250	Member, Spouse/Domestic Partner, Child (3 with Medicare)

*Benchmark premiums are bolded.

CARRIER DEDUCTION PREMIUMS*	CODES	DEDUCTION CODE DEFINITIONS
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CIGNA Network Model Plan

\$1,143.49	301	Retiree Only
\$2,064.71	302	Retiree and Spouse/Domestic Partner
\$2,438.35	303	Retiree, Spouse/Domestic Partner and Children
\$1,517.57	304	Retiree and Children
\$378.87	305	Survivor Children Only Rates

CIGNA Medicare Select Plus Rx (Available in the Phoenix, AZ area only)

\$328.00	321	Retiree Only with Medicare
\$1,249.22	322	Retiree and Spouse/Domestic Partner/Domestic Partner - One with Medicare
\$651.00	324	Retiree and Spouse/Domestic Partner -Both with Medicare
\$702.09	325	Retiree and Children
\$1,622.87	327	Retiree, Spouse/Domestic Partner and Children - One with Medicare
\$1,025.09	329	Retiree, Spouse/Domestic Partner and Children - Two with Medicare

Kaiser

\$774.10	401	Retiree Only ("Basic")
N/A	402	Retiree Only ("Supplement")
\$235.64	403	Retiree Only ("Senior Advantage")
\$894.95	404	Retiree Only ("Excess I")
\$795.39	405	Retiree Only - ("Excess II")
\$1,408.39	406	Retiree Only ("Excess III")
\$1,543.20	411	Retiree and Family (All family members are "Basic")
N/A	412	Retiree and Family (One family member is "Supplement"; others are "Basic")
\$1,004.74	413	Retiree and Family (One family member is "Senior Advantage"; others are "Basic")
\$1,664.05	414	Retiree and Family (One family member is "Excess I"; others are "Basic")
N/A	415	Retiree and Family (Two or more family members are "Supplement")
N/A	416	Retiree and Family (One family member is "Senior Advantage"; others are "Supplement")
N/A	417	Retiree and Family (One family member is "Excess I"; others are "Supplement")
\$466.28	418	Retiree and Family (Two or more family members are "Senior Advantage")
\$1,125.59	419	Retiree and Family (One family member is "Excess I"; others are "Senior Advantage")
\$1,784.90	420	Retiree and Family (Two or more family members are "Excess I")
N/A	421	Survivor Children Only Rates
\$1,564.49	422	Retiree and Family (One family member is "Excess II"; others are "Basic")
\$2,177.49	423	Retiree and Family (One family member is "Excess III"; others are "Basic")

*Benchmark premiums are bolded.

CARRIER DEDUCTION PREMIUMS*	CODES	DEDUCTION CODE DEFINITIONS
<u>Kaiser (continued)</u>		
N/A	424	Retiree and Family (One family member is "Supplement"; others are "Excess II")
N/A	425	Retiree and Family (One family member is "Supplement"; others are "Excess III")
\$1,026.03	426	Retiree and Family (One family member is "Senior Advantage"; others are "Excess II")
\$1,639.03	427	Retiree and Family (One family member is "Senior Advantage"; others are "Excess III")
\$1,685.34	428	Retiree and Family (One family member is "Excess I"; others are "Excess II")
\$2,298.34	429	Retiree and Family One family member is "Excess I"; others are "Excess III")
\$1,585.78	430	Retiree and Family (Two or more family members are "Excess II")
\$2,198.78	431	Retiree and Family (One family member is "Excess II"; others are "Excess III")
\$2,811.78	432	Retiree and Family (Two or more family members are "Excess III")
<u>Kaiser Colorado</u>		
\$793.06	450	Retiree Only ("Basic" under age 65)
\$327.27	451	Retiree Only ("Senior Advantage")
\$1,754.57	453	Retiree and Family (Two family members are "Basic")
\$2,369.25	454	Retiree and Family (Three or more family members are "Basic")
\$1,115.33	455	Retiree and Family (One family member is "Senior Advantage"; one family member is "Basic")
\$649.55	457	Retiree and Family (Two family members are "Senior Advantage")
\$1,857.56	458	Retiree and Family (One family member is "Senior Advantage"; two or more are "Basic")
\$1,437.60	459	Retiree and Family (Two family members are "Senior Advantage"; one or more are "Basic")
<u>Kaiser Georgia</u>		
\$847.24	440	Retiree Only ("Basic" over age 65 with Medicare Part B only)
\$847.24	441	Retiree Only ("Basic over age 65 with Medicare Part A only)
\$847.24	442	Retiree Only ("Basic over age 65 without Medicare Part A or Medicare Part B)
\$361.11	443	Retiree Only ("Basic" over age 65 - Medicare eligible who is classified as having renal failure)
\$1,203.35	444	Retiree and Family (One family member is "Senior Advantage"; one family member is "Basic" over age 65 with Medicare Part B only)
\$1,203.35	445	Retiree and Family (One family member is "Senior Advantage"; one family member is "Basic" over age 65 with Medicare Part A only)
\$1,203.35	446	Retiree and Family (One family member is "Senior Advantage"; one family member is "Basic" over age 65 without Medicare Part A and B)
\$847.24	461	Retiree Only ("Basic" under age 65)
\$361.11	462	Retiree Only ("Senior Advantage")

*Benchmark premiums are bolded.

CARRIER DEDUCTION PREMIUMS*	CODES	DEDUCTION CODE DEFINITIONS
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Kaiser Georgia (continued)

\$1,689.48	463	Retiree and Family (Two family members are "Basic")
\$2,531.72	464	Retiree and Family (Three or more family members are "Basic")
\$1,203.35	465	Retiree and Family (One family member is "Senior Advantage"; one is "Basic")
\$717.22	466	Retiree and Family (Two family members are "Senior Advantage")
\$2,045.59	467	Retiree and Family (One family member is "Senior Advantage"; two or more are "Basic")
\$1,559.46	468	Retiree and Family (Two family members are "Senior Advantage"; one is "Basic")
\$1,915.57	469	Retiree and Family (Three or more family members are "Senior Advantage"; one is "Basic")
\$2,045.59	470	Retiree and Family (Three or more family members are "Basic"; one is "Senior Advantage")

Kaiser Hawaii

\$795.16	471	Retiree Only ("Basic" under age 65)
\$346.45	472	Retiree Only ("Senior Advantage")
\$1,381.42	473	Retiree Only (Over age 65 without Medicare Part A or Medicare Part B)
\$1,585.31	474	Retiree and Family (Two family members are "Basic")
\$2,375.47	475	Retiree and Family (Three or more family members are "Basic")
\$1,136.61	476	Retiree and Family (One family member is "Senior Advantage"; one is "Basic")
\$2,171.58	477	Retiree and Family (One family member is "Basic" under age 65; one is over age 65 without Medicare Part A or Medicare Part B)
\$687.90	478	Retiree and Family (Two family members are "Senior Advantage")
\$1,722.87	479	Retiree and Family (One family member is "Senior Advantage"; one is over age 65 without Medicare Part A or Medicare Part B)

Kaiser Oregon

\$806.67	481	Retiree Only ("Basic" under age 65)
\$465.92	482	Retiree Only ("Senior Advantage")
\$1,205.27	483	Retiree Only (Over age 65 without Medicare Part A or Medicare Part B)
\$1,608.34	484	Retiree and Family (Two family members are "Basic")
\$2,410.01	485	Retiree and Family (Three or more family members are "Basic")
\$1,267.59	486	Retiree and Family (One family member is "Senior Advantage"; one is "Basic")
N/A	487	Retiree Only (Medicare Cost "Supplement" program)
\$926.84	488	Retiree and Family (Two family members are "Senior Advantage")
\$1,110.84	489	Retiree Only (Over age 65 with Medicare Part A only)
\$1,205.27	490	Retiree Only (Over age 65 with Medicare Part B only)

*Benchmark premiums are bolded.

PREMIUMS*	CARRIER DEDUCTION CODES	DEDUCTION CODE DEFINITIONS
<u>Kaiser Oregon (continued)</u>		
\$1,571.76	491	Retiree and Family (One family member is "Senior Advantage"; one is over age 65 with Medicare Par A only)
\$1,666.19	492	Retiree and Family (One family member is "Senior Advantage"; one is over age 65 without Medicare Part A or Medicare Part B)
\$2,069.26	493	Retiree and Family (One family member is "Senior Advantage"; two or more are "Basic")
\$1,728.51	494	Retiree and Family (Two family members are "Senior Advantage"; one is "Basic")
\$2,405.54	495	Retiree and Family (Two family members are over age 65 without Medicare Part A or Medicare Part B)
\$2,216.68	496	Retiree and Family (Two family members are over age 65 with Medicare Part A only)
\$2,216.68	497	Retiree and Family (One family member is "Basic"; one is over age 65 with Medicare Part A only)
\$2,006.94	498	Retiree and Family (One family member is "Basic"; one is over age 65 without Medicare Part A or Medicare Part B)

Kaiser Rate Category Definitions

"Basic" - includes those who are under age 65

Medicare Cost ("Supplement")

- Includes people who have both Part A and Part B of Medicare, who were enrolled in Kaiser's Medicare supplement ("M" coverage) before July 1, 1987, and who chose to stay in that Kaiser arrangement.
- It is not open to new enrollments.
- People who have left it cannot return to it.

"Senior Advantage"

- Includes participants who are age 65 or older and who have assigned both Medicare Part A and Part B to Kaiser.

"Excess I"

- Is for participants who have Medicare Part A only.

"Excess II"

- Is for participants in the Excess Plan who either have Medicare Part B only or are not eligible for Medicare.

"Excess III"

- Is for participants in the Excess Plan who either have Medicare Parts A and B and have not assigned their Medicare benefits to Kaiser or have not provided their Medicare status to LACERA. Premium is above the Anthem Blue Cross I and II Benchmark rate. and II Benchmark.

PREMIUMS*	CARRIER DEDUCTION CODES	DEDUCTION CODE DEFINITIONS
<u>SCAN Health Plan</u>		
\$304.00	611	Retiree Only with SCAN
\$603.00	613	Retiree and 1 Dependent - Both with SCAN (Retiree and 1 Dependent = Retiree and Spouse/Domestic Partner OR Retiree and 1 Child. Both Retiree and Dependent must have Medicare.)
<u>United Healthcare Medicare Advantage (UHCMA)</u>		
(For both members and dependents who are enrolled in UHCMA, or a family combination of UHCMA/UHC)		
\$293.62	701	Retiree Only with Secure Horizons
\$1,203.81	702	Retiree and 1 Dependent - One with Secure Horizons (Retiree and 1 Dependent = Retiree and Spouse/Domestic Partner OR Retiree and 1 Child)
\$582.24	703	Retiree and 1 Dependent - Both with Secure Horizons (Retiree and 1 Dependent = Retiree and Spouse/Domestic Partner OR Retiree and 1 Child)
\$1,360.59	704	Retiree and 2 or More Dependents - One with Secure Horizons (Retiree and 2 or More Dependents = Retiree, Spouse/Domestic Partner and 1 or More Children OR Retiree and 2 or More Children)
\$739.02	705	Retiree and 2 or More Dependents - Two with Secure Horizons (Retiree and 2 or More Dependents = Retiree, Spouse/Domestic Partner and 1 or More Children OR Retiree and 2 or More Children)
\$261.24	706	Survivor Children Only Rates
<u>United Healthcare (UHC)</u>		
(For members and dependents under age 65 [no Medicare])		
\$915.18	707	Retiree Only
\$1,671.68	708	Retiree and 1 Dependent
\$1,982.16	709	Retiree and 2 Or More Dependents
<u>Local 1014 Firefighters</u>		
\$914.03	801	Member Under 65
\$1,648.06	802	Member + 1 Under 65
\$1,944.04	803	Member + 2 Under 65
\$914.03	804	Member with Medicare
\$1,648.06	805	Member + 1; 1 Medicare
\$1,648.06	806	Member + 1; 2 Medicare
\$1,944.04	807	Member + 2; 1 Medicare
\$1,944.04	808	Member + 2; 2 Medicare

*Benchmark premiums are bolded.

CARRIER DEDUCTION PREMIUMS*	CODES	DEDUCTION CODE DEFINITIONS
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Local 1014 Firefighters (continued)

\$914.03	809	Surviving Spouse Under 65
\$1,648.06	810	Surviving Spouse + 1; Under 65
\$1,944.04	811	Surviving Spouse + 2 Under 65
\$914.03	812	Surviving Spouse with Medicare
\$1,648.06	813	Surviving Spouse + 1; 1 Medicare
\$1,944.04	814	Spouse + 1; 1 Medicare
\$1,648.06	815	Surviving Spouse + 1; 2 Medicare

CIGNA Indemnity - Dental/Vision

\$46.55	501	Retiree Only
\$99.61	502	Retiree and Dependent(s)
\$57.81	503	Survivor Children Only Rates

CIGNA HMO - Dental/Vision

\$39.02	901	Retiree Only
\$81.07	902	Retiree and Dependent(s)
\$39.56	903	Survivor Children Only Rates